

Dated: February 3, 2025

To
Listing Operations
BSE Limited,
P J Towers, Dalal Street,
Mumbai - 400001.

Dear Sir/Madam

Sub: Submission of security cover certificate pursuant to the Regulation 54 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015.

Pursuant to provisions of Regulation 54 of SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015 and other applicable provisions, read with Circulars made thereunder, submission of security cover certificate by the statutory Auditor for the **Quarter ended December 31, 2024** is not applicable for the company as the Company has not issued secured debentures.

Kindly take the same on your records.

Thanks and Regards,
For **Jana Holdings Limited**

Rajamani Muthuchamy
Managing Director and CEO
(DIN: 08080999)

JANA HOLDINGS LIMITED

Reg. Office: 3rd Floor, Sri Krishna Towers, Sy. No./25B1, Krishnagiri Bye-Pass Road, Hosur East, Hosur, Krishnagiri- 635109,Tamil Nadu. CIN: U74900TZ2016PLC033423

Certificate for asset cover by issuer of Debt Securities - Jana Holdings Limited as on 31st Dec 2024 as per SEBI circular SEBI/HO/MIRSD/MIRSD_CRADT/CIR/P/2022/67 dated May 19, 2022

Amount are in INR thousands unless specified

| Column A | Column B | Column | Column | Column E | Column F | Column G | Column H | Column I | Column J | Column K | Column L | Column M | Column N | Column O |
|--|--|---|--------------------|--|---|---|--------------------------------|--|---------------------|---|--|---|--|-----------------------|
| Particulars | Description of asset for which this certificate relate | Exclusiv e Charge | Exclusiv e Charge | Pari-Passu Charge | Pari-Passu Charge | Pari-Passu Charge | Assets not offered as security | Elimination (amount in negative) | Total (C to H) | Related to only those items covered in this certificate | | | | |
| | | Debt for which this certificat e being issued | Other Secured Debt | Debt for which this certificate being issued | Assets shared by pari passu debt holder (includes debt for which this certificate is issued & other debt with paripassu charge) | Other assets on which there is pari- Passu charge (excluding items covered in column F) | | debt amount considered more than once (due to exclusive plus pari passu charge | | Market Value for Assets charged on Exclusive basis | Carrying /book value for exclusive charge assets where market value is not ascertainable or applicable (For Eg. Bank Balance, DSRA market value is not applicable) | Market Value for Pari passu charge Assets | Carrying value/book value for pari passu charge assets where market value is not ascertainable or applicable (For Eg. Bank Balance, DSRA market value is not applicable) | Total Value(=K+L+M+N) |
| | | Book Value | Book Value | Yes / No | Book Value | Book Value | | | | Related to Column F | | | | |
| Assets | | | | | | | | | | | | | | |
| Property, Plant and Equipment | | - | - | No | - | - | 297.89 | - | 297.89 | - | - | - | - | - |
| Capital Work-in-Progress | | - | - | No | - | - | - | - | - | - | - | - | - | - |
| Right of Use Assets | | - | - | No | - | - | - | - | - | - | - | - | - | - |
| Goodwill | | - | - | No | - | - | - | - | - | - | - | - | - | - |
| Intangible Assets | | - | - | No | - | - | - | - | - | - | - | - | - | - |
| Intangible Assets under Development | | - | - | No | - | - | - | - | - | - | - | - | - | - |
| Investments | Investment in Associate Company JSFB | - | - | Yes | - | - | 92,45,696.56 | - | 92,45,696.56 | - | - | - | - | - |
| Loans | | - | - | No | - | - | - | - | - | - | - | - | - | - |
| Inventories | | - | - | No | - | - | - | - | - | - | - | - | - | - |
| Trade Receivables | | - | - | No | - | - | - | - | - | - | - | - | - | - |
| Cash and Cash Equivalents | | - | - | No | - | - | 41,100.02 | - | 41,100.02 | - | - | - | - | - |
| Bank Balances other than Cash and Cash Equivalents | | - | - | No | - | - | - | - | - | - | - | - | - | - |
| Others | | - | - | No | - | - | 2,424.37 | - | 2,424.37 | - | - | - | - | - |
| Total | | - | - | | - | - | 92,89,518.84 | - | 92,89,518.84 | - | - | - | - | - |
| Liabilities | | | | | | | | | | | | | | |
| Debt securities to which this certificate pertains | | - | - | Yes | - | - | - | - | - | - | - | - | - | - |
| Other debt sharing pari-passu charge with above debt | | - | - | Yes | - | - | - | - | - | - | - | - | - | - |
| Other Debt | | - | - | No | - | - | 66,13,368.41 | - | 66,13,368.41 | - | - | - | - | - |
| Subordinated debt | | - | - | No | - | - | - | - | - | - | - | - | - | - |
| Borrowings | | - | - | No | - | - | - | - | - | - | - | - | - | - |
| Bank | | - | - | No | - | - | - | - | - | - | - | - | - | - |
| DebtSecurities | | - | - | No | - | - | - | - | - | - | - | - | - | - |
| Others | | - | - | No | - | - | 60.00 | - | 60.00 | - | - | - | - | - |
| Trade payables | | - | - | No | - | - | - | - | - | - | - | - | - | - |
| Lease Liabilities | | - | - | No | - | - | - | - | - | - | - | - | - | - |
| Provisions | | - | - | No | - | - | 1,093.01 | - | 1,093.01 | - | - | - | - | - |
| Others | | - | - | No | - | - | 647.01 | - | 647.01 | - | - | - | - | - |
| Total | | - | - | | - | - | 66,15,168.43 | - | 66,15,168.43 | - | - | - | - | - |
| Cover on Book Value | | - | - | | - | | 0.71 | | 0.71 | | | | | |
| Cover on Market Value | | - | - | | | | 0.71 | | 0.71 | | | | | |

For JANA HOLDINGS LIMITED


Rajamani Muthuchamy
Managing Director and CEO
DIN:08080999



Place: Bangalore
Date: 03-Feb-2025