FORM NO. MGT 9 EXTRACT OF ANNUAL RETURN

As on financial year ended on 31.03.2016

Pursuant to Section 92 (3) of the Companies Act, 2013 and rule 12(1) of the Company (Management & Administration) Rules, 2014.

I. REGISTRATION & OTHER DETAILS:

1.	CIN	U74900KA2016PLC086838
2,	Registration Date	10-Mar-2016
3,	Name of the Company	Jana Holdings Limited
4.	Category/Sub-category of the Company	Public Limited Company by Shares
5.	Address of the Registered office & contact details	'M.S. Square', 34/1-1, Langford Road, Shantinagar, Bangalore -560027, India Lakshmi.rn@janalakshmi.com Ph no.: 080 - 42596100
6.	Whether listed company	No
7.		Karvy Computershare Pvt. Ltd. Karvy Selenium Tower B, Plot No 31 & 32 Gachibowli, Financial District, Nanakramguda, Serilingampally Hyderabad – 500 032, Telangana State (TS) Ph no.: +91 040 67161602

II. PRINCIPAL BUSINESS ACTIVITIES OF THE COMPANY (All the business activities contributing 10 % or more of the total turnover of the company shall be stated)

S. No.	Name and Description of main	NIC Code of the	% to total turnover of the
	products / services	Product/service	company
1	Activities of Holding Company	64200	100%

III. PARTICULARS OF HOLDING, SUBSIDIARY AND ASSOCIATE COMPANIES:

S. N0	NAME AND ADDRESS OF THE COMPANY	CIN/GLN	HOLDING/ SUBSIDIARY / ASSOCIATE
1	Jana Capital Limited	U67100KA2015PLC079488	Holding Company
2	Jana Small Finance Bank Limited(formerly known as Janalakshmi Financial Services Limited)	U65923KA2006PLC040028	Associate Company

IV. SHARE HOLDING PATTERN (Equity Share Capital Breakup as percentage of Total Equity) Category-wise Share Holding

Category of Shareholders	plders year[As on 31-March-2017] 31-March-2018]							% Change during the year	
	Demat	Physical	Total	% of Total Shares	Demat	Physical	Total	% of Total Shares	Ä
A. Promoters									
(1) Indian									
a) Individual/ HUF	-	- 16		-	1 2	1 = 1		2	-
b) Central Govt	-	-		militari i			-	2	-
c) State Govt(s)	-	1	-		viði	-		2	
d) Bodies Corp.	Nil	1,992,054	1,992,054	100%	Nil	1,992,054	1,992,054	100%	-
e) Banks / FI		30	7 7 2	4			2	ш	-
f) Any other	= =	127			- 4:	- 2	-	=	-
Total shareholding of Promoter (A)	Nil	1,992,054	1,992,054	100%	Nil	1,992,054	1,992,054	100%	
			ment for						
B. Public Shareholding				Fall					
1. Institutions									
a) Mutual Funds		(#Y	18	= =		YZ			
b) Banks / FI		(#)	3#3	*		O#:	3		
c) Central Govt		F (72)	750		ryddig	-	11 11 12	11 2	
d) State Govt(s)	_==		- 5%	-	-		-	=======================================	
e) Venture Capital Funds	-	-	-	-	-		-	-	•
f) Insurance Companies		-	-	2	4	-	-	-	•
g) FIIs/Foreign Companies		:#1	-	•	-	THE I	-	-	
h) Foreign Venture Capital Funds	ı			-110	1200	200 mm m		ial II, "	-
i) Others (specify) Private	LIGH Y	385 IIA 11	275	*		u mu *		-	
Equity Fund Sub-total (B)(1):-)=)		-	-	-	7	-	
(-)(-),									
2. Non- Institutions									
a) Bodies Corp.									
i) Indian				2		-	Ž	16	
ii) Overseas		:=)	3.50						
b) Individuals									

i) Individual shareholders holding nominal	Nil	60	60	0.00%	Nil	60	60	0.00%	5
share capital upto Rs. 1 lakh			34						
ii) Individual shareholders holding nominal share capital in excess of Rs 1	E		•			2	¥		ž N
lakh									
c) Others (specify)-HUF	-	4	(*)	-	ā	-	*	5 -2	
Non Resident Indians	-	=	\$ 7 8	(5)	=		3		ā
Overseas Corporate Bodies		1 3			(0)	*	P4 2	-	9
Foreign Nationals	*	100	•	-	Ť		¥	14	<u></u>
Clearing Members	-	=	2=	ne:	-	-	-		¥
Trusts	-	= =			*		×	-	
Foreign Bodies - D R	72	塩		ing:		241			*
Sub-total (B)(2):-	Nil	60	60	0.00%	Nil	60	60	0.00%	¥
Total Public Shareholding (B)=(B)(1)+ (B)(2)	Nil	60	60	0.00%	Nil	60	60	0.00%	*
C. Shares held by Custodian for GDRs & ADRs				-	5			<i></i>	5
Grand Total (A+B+C)	Nil	19,92,114	19,92,114	100.00%	Nil	19,92,114	19,92,114	100.00%	-

B) Shareholding of Promoter-

SN	Shareholde r's Name	Shareholdii the year	eholding at the beginning of vear		Shareholding at the end of the year			% change in
		No. of Shares	% of total Shares of the company	%of Shares Pledged / encumb ered to total shares	No. of Shares	% of total Shares of the company	%of Shares Pledge d / encum bered to total shares	sharehold ing during the year
1	Jana Capital limited	1,992,054	100%	NA	1,992,054	100%	NA	14

C) Change in Promoters' Shareholding (please specify, if there is no change)

SN	Particulars	Shareholding at the year	the beginning of	Cumulative Shareholding during the year		
		No. of shares	% of total shares of the company	No. of shares	% of total shares of the company	
	At the beginning of the year	1,992,054	100%	1,992,054	100%	
	Date wise Increase / Decrease in Promoters Shareholding during the year specifying the reasons for increase / decrease (e.g. allotment /transfer / bonus/ sweat equity etc.):	NIL	NIL	NIL	NIL	
	At the end of the year	1,992,054	100%	1,992,054	100%	

D) Shareholding Pattern of top ten Shareholders: (Other than Directors, Promoters and Holders of GDRs and ADRs):

SN	For Each of the Top 10 Shareholders	Shareholding beginning of the year	at the	Cumulative Shareholding during the Year		
		No. of shares	% of total shares of the company	No. of shares	% of total shares of the company	
	At the beginning of the year	Refer Attachment A			-41	
	Date wise Increase / Decrease in Promoters Shareholding during the year specifying the reasons for increase /decrease (e.g. allotment / transfer / bonus/sweat equity etc.):					
	At the end of the year					

V) Shareholding of Directors and Key Managerial Personnel:

SN	Shareholding of each Directors and each Key Managerial Personnel	Shareholdi beginning of the year	3	Cumulative Shareholding during the year	
		No. of shares	% of total shares of the company	No. of shares	% of total shares of the company

At the beginning of the year	Refer Attachment B		
Date wise Increase / Decrease in Promoters Shareholding during the year specifying the reasons for increase /decrease (e.g. allotment / transfer / bonus/ sweat equity etc.):			
At the end of the year			

VI INDEBTEDNESS -Indebtedness of the Company including interest outstanding/accrued but not due for payment. :

Particulars	Secured Loans excluding deposits	Unsecured Loans	Total Indebtedness
Indebtedness at the beginning of the financial year			
i) Principal Amount	-	-	
ii) Interest due but not paid		-	
iii) Interest accrued but not Due			
Total (i+ii+iii)	i i	2	-
Change in Indebtedness during the financial year			
Addition	6,58,00,00,000	-	6,58,00,00,000
Reduction	-		-
Net Change	6,58,00,00,000	-	6,58,00,00,000
Indebtedness at the end of the financial year			
i) Principal Amount	6,58,00,00,000	=	6,58,00,00,000
ii) Interest due but not paid			
iii) Interest accrued but not due	41,51,48,124	-	41,51,48,124
Total (i+ii+iii)	6,99,51,48,124	-	6,99,51,48,124

VII. REMUNERATION OF DIRECTORS AND KEY MANAGERIAL PERSONNEL-

A. Remuneration to Managing Director, Whole-time Directors and/or Manager: NIL

SN.	Particulars of Remuneration	Name of MD/WTD/ Manager	Total Amount
1	Gross salary		
	(a) Salary as per provisions contained in section 17(1) of the Income-tax Act, 1961		= u
	(b) Value of perquisites u/s 17(2) Income-tax Act, 1961	-	

	(c) Profits in lieu of salary under section 17(3) Income- tax Act, 1961		-
2	Stock Option	-	
3	Sweat Equity	2	-
4	Commission - as % of profit - others, specify	*	*
5	Others, please specify		-
	Total (A)	2	
	Ceiling as per the Act	=	

B. Remuneration to other directors:

SN.	Particulars of Remuneration	Name o	Total Amount		
1	Independent Directors	Saraswathy Athmanthan	Abraham Chacko -		
	Fee for attending board committee meetings	1,00,000	1,00,000		2,00,000
	Commission	П		1.00-	
	Others, please specify	f			(e
	Total (1)	*	-	/#	
2	Other Non- Executive Directors				
	Fee for attending board committee				uso ¹
	meetings				
	Commission	₩.	241	(HC	(-
	Others, please specify		ه برناز به سندر این معالیات در افعاد		, à. · · ·
	Total (2)	1,00,000	1,00,000	=	2,00,000
	Total (B)=(1+2)	1,00,000	1,00,000		2,00,000
	Total Managerial Remuneration	8	Wall 7		
	Overall Ceiling as per the Act	NA	NA	NA	NA

PERSONNEL C. REMUNERATION KEY MANAGERIAL OTHER THAN TO MD/MANAGER/WTD: NIL

SN	Particulars of Remuneration	Key Managerial Personnel				
						Total
1	Gross salary					
	(a) Salary as per provisions contained in section 17(1) of the lncome-tax Act, 1961				*	-
	(b) Value of perquisites u/s 17(2) Income-tax Act, 1961	320		×	*	#
	(c) Profits in lieu of salary under section 17(3) Income-tax Act, 1961		π.			=
2	Stock Option		-	: -	*	+
3	Sweat Equity		=			-
4	Commission	T.	π		€.	7
	- as % of profit	4	-	i i i i i i i i i i i i i i i i i i i	*	=
	others, specify	-	#	Ne.		#
5	Others, please specify	*	*	39		*
	Total	78				

Туре	Section of the Companies Act	Brief Description	Details of Penalty / Punishment / Compounding fees imposed	Authority [RD / NCLT/ COURT]	Appeal made, if any (give Details)
A. COMPANY -	NIL				
Penalty					v.
Punishment					
Compounding					
B. DIRECTORS	– NIL	P.			
Penalty					
Punishment					
Compounding					
C. OTHER OFFI	CERS IN DEFAUL	T - NIL			
Penalty	h + H				
Punishment					
Compounding					

Ramesh Ramanathan Chairman

22- May-2018

Attachment A

Shareholding Pattern as on 31-Mar-2018 and 31-Mar-2017 (Top 10 shareholders other than directors, promoters, GDRs and ADRs)

Sr No.	Shareholder	No of Shares (31-	% holding	No of Shares (31-Mar-	% holding
		Mar-2017)		2018)	
1	Santanu Mukherjee	10	0.00%	10	0.00%
2	N. S. Rajan	10	0.00%	10	0.00%
3	C. P. Rangarajan	10	0.00%	10	0.00%
4	K. S. Ramdas	10	0.00%	10	0.00%
5	Ramesh Ramanathan	10	0.00%	10	0.00%
6	R. Srinîvasan	10	0.00%	10	0.00%

Attachment B

Name of	Designation	No. of	% of total	No. of	% of total
Director/KMP		Shares(31-	shares of the	Shares(31-	shares of the
		Mar-2016)	Company	Mar-2017)	Company
NIL					
	.001				
	LILZV I			1.0	

Ramesh Ramanathan

Chairman

22- Hay-2018